Strategic Plan Goal #4 – Organizational: Ensure financial and organizational stability to Serve Members and maintain association continuity

The HDA Convention Program (formerly Dental Education Program) provides Hawaii Dental Association members with quality continuing dental education from internationally recognized speakers at a reasonable cost. Additionally, it provides members the opportunity to visit exhibitors, who share the latest in dental products and services, and feature a full display of state-of-the-art equipment and technology. Program Chair Dr. Jaclyn Lum and program members help to plan, organize, and run The Hawaii Dental Association Convention (HDAC) in January every year. EXCEPT for the years COVID-19 has disrupted our regularly scheduled programming.

 HDAC 2023 marked the return to a full 2-day convention with multiple speakers and a variety of exhibitors. Overall, the exhibitor numbers dropped in attendance though personally the exhibitors felt the excitement of being back in touch with the attendees. We had 10 speakers that included: Dr. Rafael Beolchi (who was sponsored by Ultradent), Ms. Karen Davis, Dr. Joe Massad, Dr. Michael Pruett, Dr. Chris Salierno, Mr. Tim Caruso, Dr. Troy Schmedding, Dr. Nate Yang, a speaker from the HIPAA compliancy group (self-sponsored), and Dr. Lawrence Garretto. Ethics class was co-sponsored by ACD, TDIC, and HDA.

Attendance statistics follow: 1507 attendees in total, 657 of which were dentists (545 are HDA members \rightarrow 185 are HDA life member active, 29 HDA retired life). This is a typical number of dentists that show up, though there was a drop in staff attendance due to either lack of courses for them or due to an economic change in overall drop in dental staffing. Overall finances can be summed as: total revenue (\$444,316) - expenses (\$155,345) = NET (\$288,971).

2023 HDAC had a relatively good turnout considering the circumstances. It was the first event returning to a more regularly scheduled convention. The number of life members has increased significantly and we will see an impact on our finances through that ratio change. There has also been a drop in exhibitor interest as companies have changed their own strategies in marketing budgets. We need to balance the need to provide CE for our members and our relationships with our supporting dental exhibitors. There are more questions than answers at this point, if anyone has suggestions, please get involved with continuing education programs. We did not plan for other CE events other than HDAC for 2023.

Another change that is being implemented, I asked for a recommendation to change the structure of DEP and HDAC. Historically, there were 2 chairs: one for running the HDAC and one for planning any CE for HDA in general. At some point, it morphed into 1 chair and became the Dental Education Program. With the interest of putting on more CE other than the annual HDAC, the workload has become a burden for one person alone with limited HDA staff.

In July 2023, the BOT agreed to create two separate programs with respective chairs to help make the load more bearable. I will stay on as HDACP (HDAC program) chair and there is an open position for the CEP (CE Program) chair position. Dr. Derek Ichimura is stepping out of

47 48 49 50 51	DEP involvement at the end of the year. There is no current CEP chair at the moment so this report is being written in the DEP fashion and I have continued to budget just for the HDAC given the circumstances. Anyone interested in CEP or have a recommendation for CEP, please contact HDA executive committee members.
52 53 54	We are currently planning for 2024 HDAC as a 2-day convention at the Hawaii Convention Center on January 25-26, 2024.
55 56 57 58 59	HDACP members are: Drs. Gerald Adachi, Malcom Chang, Tabitha Chiu, Carla Fukumoto, Nora Harmsen, Scott Hiramoto, Derek Ichimura, Nicole Koochi, Lauren Lau, Calbert Lum, Jaclyn Lum (Chair), Nora Meyer, Riichiro Sato, Curt Shimizu, Darrell Teruya, Russell Tom, Candace Wada, and Rachel Yorita.
61 62 63	Respectfully Submitted,
64	Jaclyn Lum, DDS
65 66 67	Leaving the Head minion of DEP position to be just chair of HDACP
68	Recommendation of the HOD Reference Task Force on the Report of the HDA Convention
69	Program: The HOD Reference Task Force recommends the Report of the HDA Convention
70 71	Program be accepted.
72	Action taken by the House:
73	
74	

75	Resolution #2023-03
76	
77	
78	Background: In 2024 the HDA Convention Program will continue to exercise sound fiscal
79	management and requires appropriate funding to perform its responsibilities and recommends the
80	adoption of the following resolution:
81	
82	Resolved , that the House of Delegates budget the sum of \$400,700 (income) and \$193,500
83	(expense) for the conduct of the HDA Convention Program activities for 2024.
84	
85	Recommendation of the HOD Reference Task Force on the HDA Convention Program
86	Resolution #2023-03: The HOD Reference Task Force recommends the Resolution #2023-03
87	be adopted.
88	
89	
90	Action taken by the House: